

**«HELLENIC STEEL COMPANY  
IN LIQUIDATION»  
S.A. REG. No: 899/62/B/86/1942**

**GEMI (General Electronic Commercial Registry) No: 057193304000**

**Convocation of the Extra Ordinary Shareholders' Meeting**

According to the provisions of the Law, of the Company's Statute and of para 7 Art. 49 Law 2190/1920, the Liquidators unanimously decided that an Extra Ordinary Shareholders' Meeting of the Company be held on **Friday, December 7<sup>th</sup>, 2018, at 13:30 p.m.** at the head offices of the Company in Ionia, Thessaloniki, to consider the following Item of the Agenda.

1. Approval of the "Rehabilitation Agreement – Agreement for the Transfer of Enterprise" of "HELLENIC STEEL COMPANY (IN LIQUIDATION)", under art. 99, 106d'seq. Law 3588/2008, as amended and currently in forced, which was signed on 31.10.2018.

The Shareholders who wish to participate at the Extra Ordinary General Shareholders' Meeting are obliged to deposit their shares at the Company's treasury or at any Bank in Greece, or at Deutsche Bank in Frankfurt (Germany), or at Banque de Luxemburg (Luxemburg) and to present to the Company's offices the relevant documents demonstrating their deposition together with the possible representation documents at least five days (5) before the date of the convocation of the Extra Ordinary General Shareholders' Meeting.

Thessaloniki, November 8<sup>th</sup>, 2018

The Liquidators

Dimitrios Antoniou      Nikolaos Marantos