

**«HELLENIC STEEL COMPANY
IN LIQUIDATION»
S.A. REG. No: 899/62/B/86/1942**

GEMI (General Electronic Commercial Registry) No: 057193304000

Convocation of the Annual Shareholders' Meeting

According to the provisions of para. 2, 3 and 4 of Article 124 of Law 4548/2018, of the Company's Statute and of para. 4a' of Art.167 of Law 4548/2018 the Liquidators unanimously decided that the Annual Shareholders' Meeting of the Company be held on **Thursday, July 9th, 2020, at 12.00 m.** at the head offices of the Company in Ionia, Thessaloniki, to consider the following items of the Agenda.

1. Presentation to the General Shareholders' Meeting of the Balance Sheet of October 31st 2019, of the Profit & Loss Statement from November 1st 2018 to October 31st 2019, of the Statement of Changes in Equity from November 1st 2018 to October 31st 2019, and of the Notes to the Financial Statements. – Presentation to the General Shareholders' Meeting of the Management Report of the Liquidators and of the Public Auditor's Report.
2. Approval of the Balance Sheet of October 31st, 2019, of the Profit and Loss Statement from November 1st 2018 to October 31st 2019, of the Statement of Changes in Equity from November 1st 2018 to October 31st 2019 and of the Notes to the Financial Statements.
3. Approval of the total administration of the Liquidators for the period from November 1st 2018 to October 31st 2019 and release of the Public Auditor from liability for the period from November 1st 2018 to October 31st 2019.
4. Appointment of regular Public Auditor for the year ending on 31st October 2020 – Fixing of his remuneration.

The Shareholders who wish to participate at the Annual General Shareholders' Meeting are obliged to deposit their shares at the Company's treasury or at the Deposit and Loans Fund or at any Bank in Greece or at Deutsche Bank in Frankfurt (Germany), or at Banque de Luxembourg (Luxemburg) and to present the documents demonstrating their deposition with the also possible documents of representation in the Company's offices at least five days (5) before the date of the convocation of the Annual General Shareholders' Meeting.

Thessaloniki, June 11th, 2020

The Liquidators

Dimitrios Antoniou

Nikolaos Marantos

