

**«HELLENIC STEEL COMPANY  
IN LIQUIDATION»  
S.A. REG. No: 899/62/B/86/1942**

**GEMI (General Electronic Commercial Registry) No: 057193304000**

**Convocation of the Annual Shareholders' Meeting**

According to the provisions of para. 2, 3 and 4 of Article 124 of Law 4548/2018, of the Company's Statute and of para. 4a' of Art.167 of Law 4548/2018 the Liquidators unanimously decided that the Annual Shareholders' Meeting of the Company be held on **Thursday June 27th, 2019, at 12.00 m.** at the head offices of the Company in Ionia, Thessaloniki, to consider the following items of the Agenda.

1. Presentation to the General Shareholders' Meeting of the Balance Sheet of October 31<sup>st</sup> 2018, of the Profit & Loss Statement from November 1<sup>st</sup> 2017 to October 31<sup>st</sup> 2018, of the Statement of Changes in Equity from November 1<sup>st</sup> 2017 to October 31<sup>st</sup> 2018, and of the Notes to the Financial Statements. – Presentation to the General Shareholders' Meeting of the Management Report of the Liquidators and of the Public Auditor's Report.
2. Approval of the Balance Sheet of October 31<sup>st</sup>, 2018, of the Profit and Loss Statement from November 1<sup>st</sup> 2017 to October 31<sup>st</sup> 2018, of the Statement of Changes in Equity from November 1<sup>st</sup> 2017 to October 31<sup>st</sup> 2018 and of the Notes to the Financial Statements.
3. Approval of the total administration of the Liquidators for the period from November 1<sup>st</sup> 2017 to October 31<sup>st</sup> 2018 and release of the Public Auditor from liability for the period from November 1<sup>st</sup> 2017 to October 31<sup>st</sup> 2018.
4. Appointment of regular Public Auditor for the year ending on 31st October 2019 – Fixing of his remuneration.

The Shareholders who wish to participate at the Annual General Shareholders' Meeting are obliged to deposit their shares at the Company's treasury or at the Deposit and Loans Fund or at any Bank in Greece or at Deutsche Bank in Frankfurt (Germany), or at Banque de Luxemburg (Luxemburg) and to present the documents demonstrating their deposition with the also possible documents of representation in the Company's offices at least five days (5) before the date of the convocation of the Annual General Shareholders' Meeting.

**Thessaloniki, June 3<sup>rd</sup>, 2019**

The Liquidators

Dimitrios Antoniou

Nikolaos Marantos