

**«HELLENIC STEEL COMPANY
IN LIQUIDATION»
S.A. REG. No: 899/62/B/86/1942**

GEMI (General Electronic Commercial Registry) No: 057193304000

Convocation of the Annual Shareholders' Meeting

According to the provisions of the Law, of the Company's Statute and of para 7 Art. 49 Law 2190/1920, the Liquidators unanimously decided that the Annual Shareholders' Meeting of the Company be held on **Tuesday, June 26th, 2018, at 12:30 p.m.** at the head offices of the Company in Ionia, Thessaloniki, to consider the following Items of the Agenda.

1. Presentation to the General Shareholders' Meeting of the Balance Sheet of October 31st 2017, of the Profit & Loss Statement from November 1st 2016 to October 31st 2017, of the Statement of Changes in Equity from November 1st 2016 to October 31st 2017, and of the Notes to the Financial Statements. – Presentation to the General Shareholders' Meeting of the Management Report of the Liquidators and of the Public Auditor's Report.
2. Approval of the Balance Sheet of October 31st, 2017, of the Profit and Loss Statement from November 1st 2016 to October 31st 2017, of the Statement of Changes in Equity from November 1st 2016 to October 31st 2017 and of the Notes to the Financial Statements.
3. Release of the Liquidators and the Public Auditor from liability for the period from November 1st 2016 to October 31st 2017.
4. Appointment of regular Public Auditor for the year ending on 31st October 2018 – Fixing of his remuneration - Approval of Liquidators' remuneration.
5. Briefing from the auditing company "Deloitte Business Solutions S.A." and from the Lawyers regarding the special audit carried out on the Company's liquidation during the period 01/11/2014 to 29/12/2016, as it was decided on the Extra Ordinary Shareholders Meeting dated November 9th, 2017, and taking of a final decision.
6. Decision for the filing of a Company's application in order that the Company be put under the provisions of Law 3588/2007 article 106 β&δ as it was amended by Law 4446/2016, based on the proposal of the preferred investor , which was submitted in the frame of the diagnostic procedure for the sale of the Company's assets.

The Shareholders who wish to participate at the Annual General Shareholders' Meeting are obliged to deposit their shares at the Company's treasury or at any Bank in Greece or at Deutsche Bank in Frankfurt (Germany), or at Banque de Luxemburg (Luxemburg) and to present to the Company's offices the relevant documents demonstrating their deposition together with the possible representation documents at

least five days (5) before the date of the convocation of the Annual General Shareholders' Meeting.

Thessaloniki, June 05th, 2018

The Liquidators

Dimitrios Antoniou Nikolaos Marantos